

Code TS4
Company name Seafood Joint Stock Company No4
Date 06/10/2019
Subject Resolution of Extraordinary General Meeting 2019

Content:

Seafood Joint Stock Company No4 announces the resolution of Extraordinary General Meeting 2019 dated June 08, 2019 as follows:

1. Approving stock private placement with details:

- Issuer: Seafood Joint Stock Company No4
- Stock type: common stock
- Par value: VND10,000/share
- Expected issued shares: 20,000,000 shares
- Expected issued value: VND200,000,000,000
- Expected issue price: VND10,000/share
- Issue date: in Quarter II – III/2019
- Purpose of private placement: to raise the working capital and reduce the finance pressure.
- Short-term and long-term liabilities at banks:

No.	Bank	Principal and interest
1	To reduce the debts at Viet A Bank	VND100,000,000,000
	Total	VND100,000,000,000

- To raise the working capital: VND100,000,000,000

- 2.** Approving to allow the investor Le Thi Anh Dao (who will become a major shareholder of TS4 after the stock issuance with the ownership ratio of 35.95% charter capital) to execute the share purchase within one year from the finish date of stock issuance in order to raise the maximum ownership ratio of 80% without a public tender offer.
- 3.** Approving to increase the number of members of the Board of Directors by 03 or 05 members.

4. Approving to add new business lines to the company business function.
5. Approving the result of divestment at Toan Thang Joint Stock Company and continue authorizing the Board of Directors to fulfill procedure to dissolve Toan Thang Joint Stock Company under the laws.